

ACCESS YOUR ACCOUNT INFORMATION

Once your registration is complete, you may access your accounts, positions and balances online.

- 1 | Log in to your account at www.wealthscapeinvestor.com/mmlis.
- 2 | Select the account you wish to view from the list in the left-column.
- 3 | Select the tabs at the top of the page to view your account holdings, activity updates and two years of transaction history.

You can customize the layout of your Account Positions screen to sort and filter the data you want to focus on.

The screenshot displays the 'Individual (I)' account page. The left sidebar shows 'All Accounts' with a total value of \$0.00. The main content area is divided into several sections:

- Account Balances for Individual (I):** A table showing 'Total Account Value' with 'Recent' and 'Change' columns, both at \$0.00.
- Securities Market Value (MV):** A table showing 'Total Securities Market Value' with 'Recent' and 'Change' columns, both at \$0.00. It lists holdings like 'Cash SweepFund (1)' and 'Cash (1)'.
- Available to Trade:** A table showing 'Settled Cash', 'Unsettled Cash Credit', and 'Unsettled Cash Debit', all at \$0.00.
- Available to Withdraw:** A table showing 'Cash Only' with 'Recent' and 'Change' columns, both at \$0.00.
- Option Balances:** A table showing 'Options in the Money', 'Cash Covered Put Reserves', and 'Total Options Securities Market Value', all at \$0.00.
- Restricted Securities:** A table showing 'Non-liable Securities Market Value' and 'Liable Securities Market Value', both at \$0.00.

Footnotes at the bottom of the screenshot provide details on non-liable shares and liable shares.

Visit www.wealthscapeinvestor.com/mmlis to register for online access today!





This material does not constitute a recommendation to engage in or refrain from a particular course of action. The information within has not been tailored for any individual.

Use of the Wealhscape Investor Brokerage Mobile app requires an active Online Brokerage Account.

This information is as of June 30, 2017, is subject to change, and is revised periodically. Companies and trading symbols mentioned are provided for illustrative purposes only and should not be used or construed as an offer to sell, a solicitation of an offer to buy, or a recommendation for any security.

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